



2022

zhlgao@ccxi.com.cn

zhbli@ccxi.com.cn

xpzhang@ccxi.com.cn

(027)87339288/(010)66428877

(010)66426100

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www.ccxi.com.cn

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" 16	MTN003"	" 17	MTN001"	" 19	G2"	"	"	"	"	A	BBB
	2021										
						"	"				

	2019	2020	
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A/	16	MTN003	A ⁻	2021-11-03	--	_____	_____
	17	MTN001	A ⁻			C160400_2019_01	_____
A ⁺ /	16	MTN003	A ⁺	2021-09-24	--	_____	_____
	17	MTN001	A ⁺			C160400_2019_01	_____
AA/	16	MTN003	AA	2021-07-14		_____	_____
	17	MTN001	AA			C160400_2019_01	_____
AA ⁺ /	16	MTN003	AA ⁺ /	2020/11/26		_____	_____
	17	MTN001	AA ⁺ /			C160400_2019_01	_____
AA ⁺ /	16	MTN003	AA ⁺			_____	_____
	17	MTN001	AA ⁺			_____	_____

" "

	2020	
14,139		1.39%
"	"	
4.8	2021	
8,210		
4,374		7.4%

2020 7

2020 1257 2023

2022 5

6

"

" "

2019 6

9

2020 46
86.6%

2020 50 /

2020

2020 5

2020 426

82,500 15

2020 9

2020 1421 2021 1 1

[2022] 115 "

"

2021

2022 1 18

[2022]1 2022 2 28

0052022001

2022 3 1

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2021

2022 4 29

2017 2018 2015 2016
2019 2020 2021

	PPP		17.03
		-49.89%	
	PPP		
		PPP	
		BOT	
	PPP		
2015-2018	PPP		
		PPP	
		387,190.89	
		2021	

BOT

60 /

2021

10.90

3.60

224.47

81,057.69

2

120.0 / 24.53

	7.31	34.48	8.08	39.25	9.51	36.36
	1.66	34.52	1.58	30.56	1.68	29.59
	6.77	22.84	9.29	27.40	10.90	22.90

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EBITDA FFO

2021 1
3 22

130,000

LPR

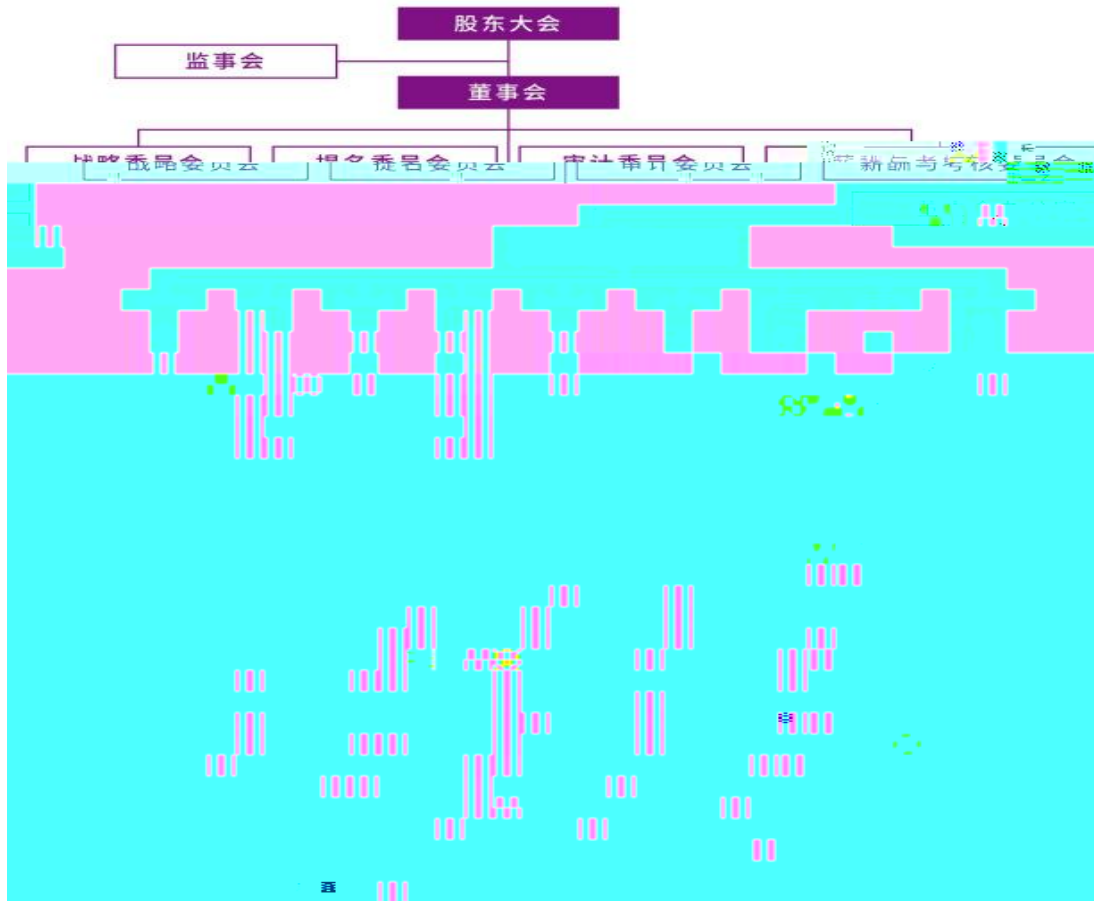
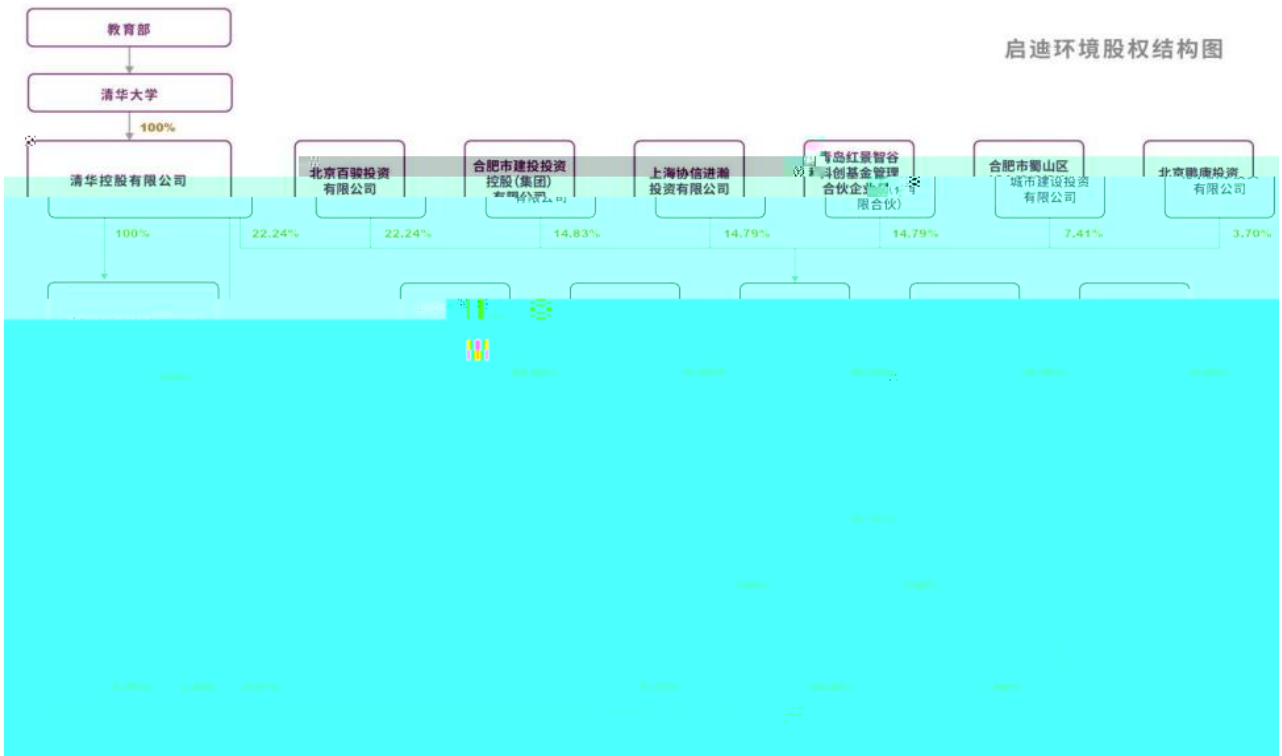
7%/

1

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启迪环境股权结构图



()	2019	2020	2021	2022.3
	340,761.92	248,040.89	140,268.21	85,001.93
	694,536.79	558,846.56	587,739.79	627,453.14
	37,605.80	31,546.91	152,053.28	118,336.78
	67,803.23	73,881.50	61,300.81	64,715.65
	117,857.63	120,060.41	111,794.60	109,163.35
	1,418,334.84	1,272,573.10	60,029.51	69,856.90
	964,877.54	1,131,668.89	1,193,782.60	1,194,933.21

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