2021

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(010)66428877

(010)66426100

2021 07 14

信用等级通知书

信评委函字 号

SOHO5
100010 8610 6642 8877 8610 6642 6100
Building5, Galaxy SOHO, No.2 Nanzhuganhutong,ChaoyangmenneiAvenue,
Dongcheng District,Beijing, 100010

AA+ AA

“ ” “ ” “ 16 MTN003 ” “ 17 MTN001 ” “ 19 G2 ”

AA+ AA

	2018	2019	2020	2021.3
	399.53	445.34	423.73	422.30
	154.06	168.36	154.65	163.29
	245.47	276.98	269.08	259.01
	163.34	183.14	177.54	172.59
	109.94	101.76	85.21	17.30
	10.51	9.59	0.59	0.18
	6.89	4.28	-14.17	-0.79
EBITDA	21.83	24.34	3.81	--
	-7.43	1.80	3.38	0.04
X	0.66	0.80	0.89	0.94
%	27.69	25.73	20.77	23.67
/ %	19.23	18.83	16.01	15.98
%	61.44	62.20	63.50	61.33
%	51.46	52.10	53.45	51.39
/EBITDA X	7.48	7.53	46.62	--
EBITDA X	2.96	2.39	0.40	--

2018 ~2020 2021

AA+/ O 1	16 MTN003 AA+/ O 1 17 MTN001 AA+/ O 1	2020/11/26		--	1
AA+/	16 MTN003 AA+ 17 MTN001 AA+	2020/06/23		C160400_2019_01	
AA+/	17 MTN001 AA+	2016/12/01		--	
AA+/	16 MTN003 AA+	2016/07/26		--	

2020					
		(%)			
	249.29	67.22	74.81	10.58	19.56
	240.59	70.12	76.47	4.96	1.25
	423.73	63.50	85.21	-14.17	3.38

19 G2	AA	AA+/ O 1	2020/11/26	5.00	5.00	2019/09/26~2024/09/26 3+2	
16 MTN003	AA	AA+/ O 1	2020/11/26	5.00	5.00	2016/11/14~2021/11/14 5+N	
17 MTN001	AA	AA+/ O 1	2020/11/26	10.00	10.00		

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يد 2 2014~2019 جي عمه عجه يد

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جي عمه

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غ غمي 2019 ٌّ غمي عمه

جي ضي غمي

جي عمه ضرحى ا

ٍّ جي عمه

ضا ضرمشي ضر ا

جي عمه عد ً ً أ

جي عمه يد

2014 5,329.9 ∪ 2019

12,174.2 ∪ 128.41%

2025

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2016

2015

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PPP

2019 10

2020 11

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2021

3 2021 6 95% 5 2020 12 31 95%

28,147.80 5%

2021

2021

2021 3

جي ھھ Ŭ	BOT	جي ھھ Ŭ	600 Ư/
جي ھھ Ŭ	BOT	جي ھھ Ŭ	1,200 Ư/
جي ھھ ھھ Ŭ	BOT	جي ھھ Ŭ	1,000 Ư/
جي ھھ Ŭ	BOT	جي ھھ Ŭ	600 Ư/
جي ھھ Ŭ	BOT	جي ھھ Ŭ	800 Ư/
ĉ ھھ جي Ŭ	BOT	جي ھھ Ŭ	600 Ư/
ھھ جي	BOT	ھھ جي ھھي	350 Ư/
ھھ جي ھھي	BOT	ھھ جي ھھي	303 Ư/
ĉ ھھ جي ٧ ھھي	BOT		

৭	˜	BOT	6.00	5.00	30	2012.09
৪	˜	BOT	0.60	0.30	26	2014.06
	˜	BOT	3.00	1.50	30	

PPP

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15,669.62

7 2020

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2021 1 23

10

6.5%

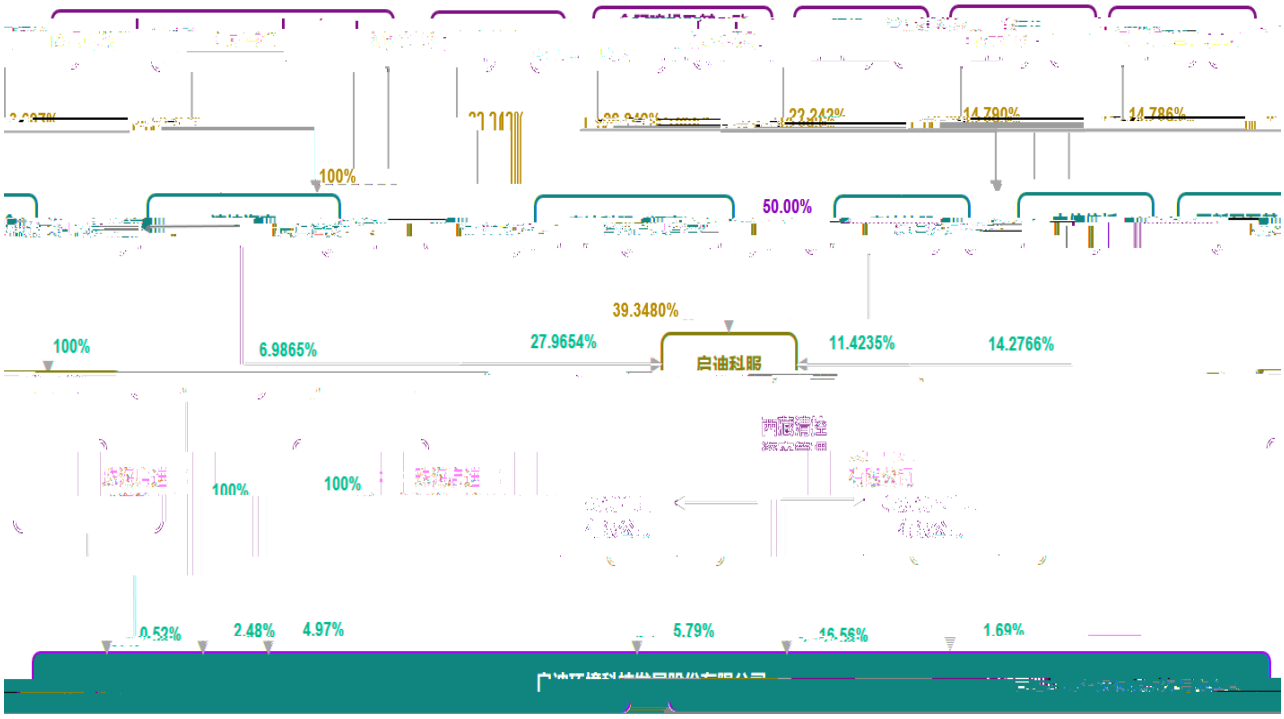
2021 6 21

20,910

2021 3 22

2021

3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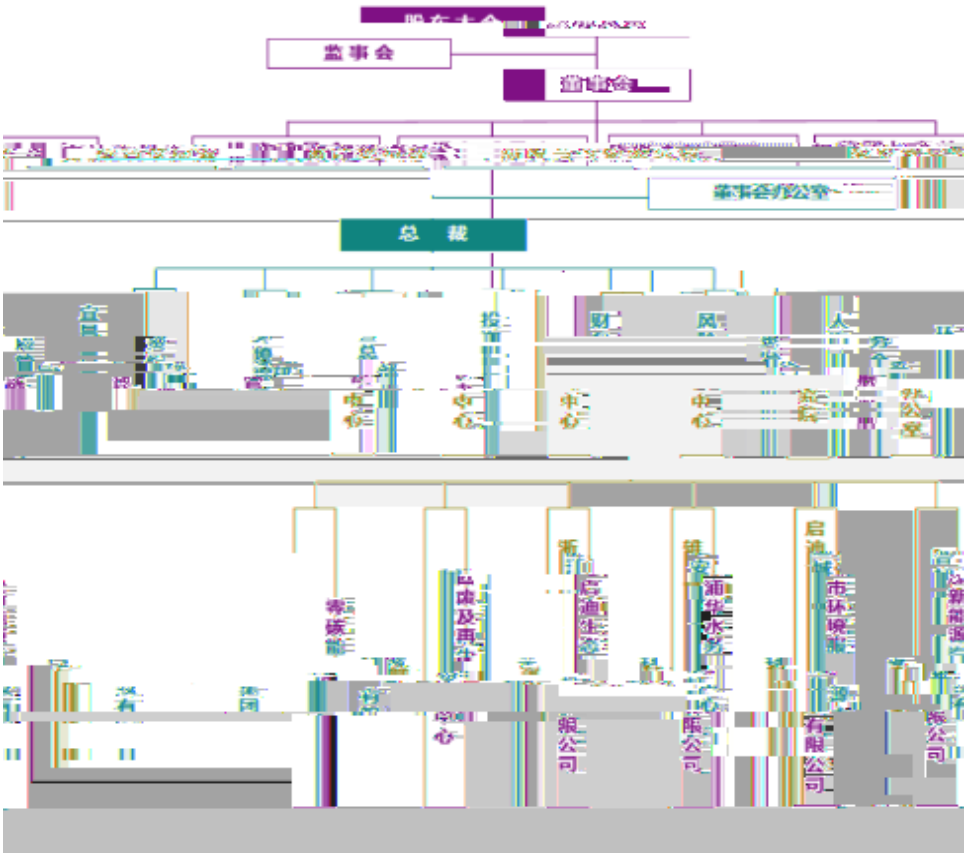
监事会
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